



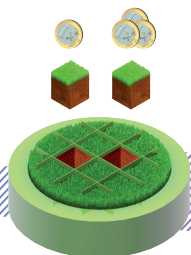
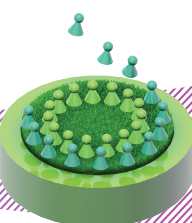
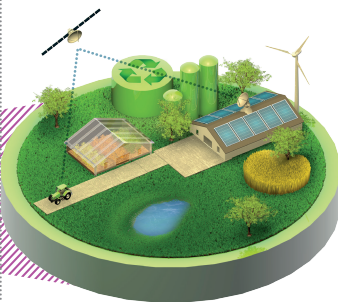


# CHANGING COMMON AGRICULTURAL POLICY FROM A BIRD'S EYE VIEW

The Common Agricultural Policy (CAP) is since its beginning in 1962 adapted many times, in accordance with changing societal needs and - when necessary - intervening because of unintended consequences. From the end of last millennium on, an ongoing trend is to connect farm payments with societal requirements as to e.g. environment, nature, landscape, animal welfare and public health. This trend is expected to become more important.

	1958	1962-1968	1968-1992	1992-1999	2003-2008	2004-2013	2014-2020
	<b>Start of EEC: Treaty of Rome</b>	<b>Beginning of CAP: market- and price policy</b>	<b>From importer to exporter</b>	<b>From price support to direct income payments</b>	<b>From direct income payments to single payment scheme</b>	<b>From EU-15 to EU-28</b>	<b>Towards a flat rate per member state or region</b>
	<i>Start EEC:</i>	<i>Policy oriented at:</i>	<i>Effects:</i>	<i>Payments per product:</i>	<i>Payments per farm:</i>	<i>Accession EU:</i>	<i>Core new CAP:</i>
	<ul style="list-style-type: none"> <li>● Six Member States</li> <li>● One Internal market</li> <li>● One Common Agricultural Policy</li> </ul>	<ul style="list-style-type: none"> <li>● Increasing productivity</li> <li>● Fair income in agriculture</li> <li>● Stabilising markets</li> <li>● Assuring food supply</li> <li>● Reasonable consumer prices</li> </ul>	<ul style="list-style-type: none"> <li>● Product surpluses</li> <li>● Trade conflicts</li> <li>● High budgetary costs EU</li> <li>● Delivery quota</li> </ul>	<ul style="list-style-type: none"> <li>● Per hectare or animal</li> <li>● Historical reference</li> <li>● Payments differ per product</li> </ul>	<ul style="list-style-type: none"> <li>● Per hectare</li> <li>● Historical reference</li> <li>● Payments differ per farm</li> </ul>	<ul style="list-style-type: none"> <li>● 13 new member states in Central and Southern Europe</li> </ul>	<ul style="list-style-type: none"> <li>● Equal payment per hectare per member state or region</li> <li>● Voluntary transfer of 1st pillar budget for innovation and sustainability</li> </ul>
	<p><b>Increasing societal pressure on CAP</b></p> 						
	<b>Requirements &amp; standards</b>	<ul style="list-style-type: none"> <li>● Quality standards for products</li> </ul>	<ul style="list-style-type: none"> <li>● Quality standards for products</li> </ul>	<ul style="list-style-type: none"> <li>● Voluntary requirements on national level for environment and landscape</li> </ul>	<ul style="list-style-type: none"> <li>● <i>Compulsary requirements:</i></li> <li>● Cross compliance</li> <li>● Good Agricultural and Environmental Conditions (GAEC)</li> </ul>		<ul style="list-style-type: none"> <li>● Greening as extra requirements</li> </ul>
	<b>Character of support</b>	<ul style="list-style-type: none"> <li>● <i>Price support per product:</i></li> <li>● Import tariffs</li> <li>● Export subsidies</li> <li>● Market intervention (buying)</li> </ul>	<ul style="list-style-type: none"> <li>● <i>Price support per product:</i></li> <li>● Import tariffs</li> <li>● Export subsidies</li> <li>● Market intervention (buying)</li> <li>● production quotas and less intervention buying</li> </ul>	<ul style="list-style-type: none"> <li>● Per product differentiated income support per animal of hectare as compensation for price cuts</li> </ul>	<ul style="list-style-type: none"> <li>● All payments in one Single Farm Payment</li> </ul>		<ul style="list-style-type: none"> <li>● The same hectare payments for all farmers</li> </ul>